ETHICS ART. 8, § 7-18

(d) Interests held by certain trusts.

An interest is attributable to the public servant if, at any time during the reporting period, it was held by a trust or estate in which the public servant:

- (1) held a reversionary interest;
- (2) was a beneficiary; or
- (3) if a revocable trust, was a settlor. (Ord. 04-795: Ord. 19-287.)

Defined terms:

| Business entity | §2-4 | Must | cf. §2-36 |
|-----------------|-------|----------------|-----------|
| Child | §2-6 | Public servant | §2-23 |
| Interest | 82-19 | | ŭ |

§ 7-18. Blind trusts.

For purposes of any of the disclosures required by this subtitle, interests held by a blind trust are not considered interests of the public servant making the statement if:

- (1) the blind trust is approved by the Ethics Board in accordance with rules and regulations adopted under this article; and
- (2) the blind trust is operated in compliance with those rules and regulations. (Ord. 04-795.)

Defined terms:

| Ethics Board | §2-10 | Public servant | §2-23 |
|--------------|-------|----------------|-------|
| Interest | §2-19 | | |

§§ 7-19 to 7-20. {Reserved}

§ 7-21. Real property.

(a) In general.

The statement must include a schedule of each interest in real property that, at any time during the reporting period, was held by or, under § 7-17 {"Attributable interests"} of this subtitle, was attributable to the public servant, including each interest held in the name of a partnership, limited liability partnership, limited liability company, or other unincorporated entity in which an interest was held by or attributable to the public servant.

(b) Required specifics.

For each interest subject to this section, the schedule must include:

(1) the nature of the property;

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- (2) the property's location by street address, mailing address, or legal description;
- (3) the nature and extent of the interest held, including any conditions to and encumbrances on the interest;
- (4) the identity of each other person with an interest in the property;
- (5) the date and manner in which the interest was acquired;
- (6) the identity of the person from which the interest was acquired;
- (7) if the interest was acquired by purchase, the nature and amount of the consideration given for the interest;
- (8) if the interest was acquired in any other manner, the fair market value of the interest when acquired;
- (9) if any interest was transferred, in whole or in part, at any time during the reporting period:
 - (i) a description of the interest transferred;
 - (ii) the nature and amount of the consideration received for the interest; and
 - (iii) the identity of the person to which the interest was transferred.

(Ord. 04-795.)

Defined terms:

| Includes | §2-18 | Person | §2-22 |
|----------|----------------|----------------|-------|
| Interest | §2 - 19 | Public servant | §2-23 |
| Must | cf. §2-36 | | |

§ 7-22. Business entities.

(a) In general.

The statement must include a schedule of each interest in any corporation, partnership, limited liability company, or any other business entity, whether or not that entity does business with or is regulated by the City, if, at any time during the reporting period, the interest was held by or, under § 7-17 {"Attributable interests"} of this subtitle, was attributable to the public servant.

(b) Required specifics.

For each interest subject to this section, the schedule must include:

- (1) the name and address of the principal office of the business entity;
- (2) subject to subsection (c) of this section, the nature and amount of the interest held, including any conditions to and encumbrances on the interest;

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